



Uniper Beteiligungs GmbH, Düsseldorf
Registered in the Commercial Register of the Düsseldorf Local Court under HRB 60308

Annual financial
statements 2022

Uniper Beteiligungs GmbH, Düsseldorf
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60308

Bilanz as of 12/31/2022

Aktiva		
in million €	31.12.2022	31.12.2021
Fixed assets		
Financial assets	13,944.2	13,944.2
<i>thereof loans against Shareholder</i>	2,651.5	2,651.5
	13,944.2	13,944.2
Current assets		
Receivables and other assets	156.7	146.9
<i>of which against GeseHschelter</i>	156.7	146.9
	156.7	146.9
	14,100.9	14,091.1
Total assets		
Passiva		
in € million	31.12.2022	31.12.2021
Shareholders Equity (paid-in capital 26,000.00 €)		
Capital reserve	11,317.2	11,317.2
Retained earnings	2,773.9	2,773.9
Unappropriated profit	7.7	-
	14,098.8	14,091.1
Liabilities	2.1	-
	14,100.9	14,091.1
Total liabilities and shareholder's equity		

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Income statement from January 1 to December 31, 2022

Profit and loss account		
In € million	2022	2021
other operating income,	0.1	0.1
other operating expenses,	0.2	0.2
Income from investments	10.0	0.8
<i>thereof from affiliated companies</i>	10.0	0.8
other interest and similar income	2.1	-
	7.7	0.9
Income after tax	7.7	0.9
Net income/loss for the year	7.7	0.9
Withdrawals from retained earnings	-	0.9
<i>from other revenue reserves</i>	-	0.9
Unappropriated profit	7.7	

The financial statements of Uniper Beteiligungs GmbH are prepared in euros. Amounts are stated in millions of euros (€m).

Pursuant to section 291 HGB, Uniper Beteiligungs GmbH is exempted from the obligation to prepare consolidated financial statements and a group management report in accordance with section 290 et seq. of the HGB.

Uniper Beteiligungs GmbH is included in the exempting consolidated financial statements of Uniper SE, Düsseldorf. It is the parent company that prepares the consolidated financial statements and the group management report for the largest and the smallest group of companies. The consolidated financial statements prepared in accordance with International Financial Reporting Standards (IFRS) as adopted by the European Union and the group management report of USE, including the auditor's report, are published in the company register.

The significant increase in prices on the commodity markets as well as the costs of replacing the discontinued gas supplies by Gazprom lead to a significant increase in the Uniper Group's liquidity requirements. Uniper Beteiligungs GmbH is indirectly linked to Uniper SE via a closed chain of control and profit and loss transfer agreements and a cash pooling agreement. For this reason, potential liquidity risks of Uniper SE could also affect Uniper Beteiligungs GmbH.

Uniper SE has taken far-reaching measures to secure its liquidity requirements and reduce its liquidity risk. These include, for example, the implementation of a comprehensive stabilisation package in cooperation with the German government in December 2022.

Düsseldorf, February 13, 2023

Sirpa-Helena Sormunen

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