

**Overview with information pursuant to section 125 of the German
Stock Corporation Act (*Aktiengesetz*, AktG) in
conjunction with article 4 (1), Table 3 of the Annex
of the Commission Implementing Regulation
(EU) 2018/1212¹**

A. Specification of the message

1. **Unique identifier of the event:**
Extraordinary virtual General Meeting of Uniper SE on 8 December 2023
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
XMETUN0123RS
2. **Type of message:**
Convocation of the Extraordinary General Meeting
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
NEWM

B. Specification of the issuer

1. **ISIN:**
DE000UNSE018
DE000UNSE1N3
2. **Name of issuer:**
Uniper SE

C. Specification of the meeting

1. **Date of the General Meeting:**
8 December 2023
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
20231208
2. **Time of General Meeting:**
12:00 hours CET
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
11:00 hours UTC (Coordinated Universal Time)
3. **Type of General Meeting:**
Extraordinary General Meeting as virtual General Meeting without the physical presence of the shareholders or their proxies at the location of the General Meeting (with the exception of Company-appointed proxies)
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
XMET
4. **Location of the General Meeting:**
Video and audio transmission on the internet: www.uniper.energy/hv-service,
www.uniper.energy/gm-service
Password-protected online service that can be used to exercise certain shareholder rights:
www.uniper.energy/hv-service, www.uniper.energy/gm-service
Location of the General Meeting within the meaning of the AktG: Rotterdamer Straße 141,
40474 Düsseldorf (a physical presence of shareholders or their proxies (with the exception of Company-appointed proxies) is excluded)

¹ Please note that this is only a translation of the overview made in German language. Only the German version of the overview is legally binding. This translation is provided to shareholders for convenience purposes only. No warranty is made as to the accuracy of this translation and Uniper SE assumes no liability with respect thereto.

5. **Record Date (technical record date):**

1 December 2023, 24:00 hours CET

in the format required by the Commission Implementing Regulation (EU) 2018/1212:

20231201; 23:00 hours UTC (Coordinated Universal Time)

6. **Uniform Resource Locator (URL):**

www.uniper.energy/hv, www.uniper.energy/gm

D. Participationⁱ in the general meeting – electronic connection, exercise of voting rights

1. **Method of participation by shareholder:**

Follow the General Meeting live by means of audio-visual transmission via the password-protected online service on the internet

Exercise the right to speak and the right to request information in the General Meeting

Exercise of voting rights by submitting absentee votes in written form (by letter or by fax) or by way of electronic communication (by e-mail or by entering their vote in the password-protected online service)

Proxy authorization through granting of

- a) proxy authorization and issuing of voting instructions to Company-appointed proxies,
- b) proxy authorization and possibly issuing of voting instructions to an intermediary, a shareholders' association, a proxy advisor or another person specified in section 135 (8) AktG,
- c) proxy authorization and possibly issuing instructions to third parties

in the format required by the Commission Implementing Regulation (EU) 2018/1212:

VI, EV, PX (ISO 20022: VIRT, MAIL, EVOT, PRXY)

2. **Issuer deadline for the notification of participation:**

Registration for the General Meeting by no later than 1 December 2023, 24:00 hours CET

in the format required by the Commission Implementing Regulation (EU) 2018/1212:

20231201; 23:00 hours UTC (Coordinated Universal Time)

3. **Issuer deadline for voting:**

Shareholders or, if third parties (with the exception of the Company-appointed proxies) are authorized, such authorized proxies will be electronically connected to the virtual General Meeting if they have duly registered for the General Meeting and successfully logged into the password-protected online service for shareholders of Uniper SE for the duration of the virtual General Meeting on 8 December 2023

Votes can be initially submitted and subsequently changed at any time after registration until the deadlines as determined by the chairman in connection with the voting on the day of the General Meeting after prior announcement

in the format required by the Commission Implementing Regulation (EU) 2018/1212:

20231208; until the deadlines as determined by the chairman in connection with the voting on the day of the General Meeting after prior announcement

Proxy authorization

- a) proxy authorization and issuing of voting instructions to Company-appointed proxies: in advance and during the General Meeting on 8 December 2023 at any time after registration until the deadlines as determined by the chairman in connection with the voting on the day of the General Meeting after prior announcement

in the format required by the Commission Implementing Regulation (EU) 2018/1212:

20231208; until the deadlines as determined by the chairman in connection with the voting on the day of the General Meeting after prior announcement;

- b) proxy authorization and possibly issuing of voting instructions to an intermediary, a shareholders' association, a proxy advisor or another person specified in section 135 (8) AktG:
No deadline defined by issuer;
- c) proxy authorization and possibly issuing instructions to third parties:
No deadline defined by issuer

The following applies to the electronic connection by means of the password-protected online service, the exercise of voting rights and all types of proxy authorization:

A timely registration by the shareholder or the proxy, by no later than the end of 1 December 2023, and the registration in the share register are required

in the format required by the Commission Implementing Regulation (EU) 2018/1212:
20231201; 23:00 hours UTC (Coordinated Universal Time)

E. Agenda – agenda item 1

1. Unique identifier of the agenda item:

1

2. Title of the agenda item:

Resolution on the reduction of the share capital by way of cancellation of eleven (11) shares by the Company pursuant to section 237 (1) sentence 1 case 2 in conjunction with (3) no. 1 AktG in conjunction with section 29 (2) sentence 1 no. 2 EnSiG in conjunction with section 7 (6) WStBG; amendment of the Articles of Association

in the format required by the Commission Implementing Regulation (EU) 2018/1212:

Reduction of share capital by cancellation of eleven shares for allocation to capital reserve

3. Uniform Resource Locator (URL):

www.uniper.energy/hv, www.uniper.energy/gm

4. Vote:

Binding vote

in the format required by the Commission Implementing Regulation (EU) 2018/1212:

BV (ISO 20022: BNDG)

5. Alternative voting options:

Vote in favour, vote against, abstention, waiver of voting

in the format required by the Commission Implementing Regulation (EU) 2018/1212:

VF, VA, AB, BL (ISO 20022: CFOR, CAGS, ABST, NOAC)

E. Agenda – agenda item 2

1. Unique identifier of the agenda item:

2

2. Title of the agenda item:

Resolution on the reduction of the share capital for the purpose of allocating part of the share capital to the capital reserve pursuant to section 222 et. seq. AktG in conjunction with section 29 (2) sentence 1 no. 2 EnSiG in conjunction with section 7 (6) WStBG; amendment of the Articles of Association

in the format required by the Commission Implementing Regulation (EU) 2018/1212:

Reduction of share capital for allocation to capital reserve

3. Uniform Resource Locator (URL):

www.uniper.energy/hv, www.uniper.energy/gm

4. Vote:

Binding vote

in the format required by the Commission Implementing Regulation (EU) 2018/1212:

BV (ISO 20022: BNDG)

5. Alternative voting options:

Vote in favour, vote against, abstention, waiver of voting

in the format required by the Commission Implementing Regulation (EU) 2018/1212:

VF, VA, AB, BL (ISO 20022: CFOR, CAGS, ABST, NOAC)

E. Agenda – agenda item 3

1. **Unique identifier of the agenda item:**
3
2. **Title of the agenda item:**
Resolution on the reduction of the share capital for the purpose of allocating part of the share capital to the capital reserve pursuant to section 222 et. seq. AktG in conjunction with section 29 (2) sentence 1 no. 2 EnSiG in conjunction with section 7 (6) WStBG by consolidation of shares; amendment of Articles of Association
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
Reduction of share capital by consolidation of shares for allocation to capital reserve
3. **Uniform Resource Locator (URL):**
www.uniper.energy/hv, www.uniper.energy/gm
4. **Vote:**
Binding vote
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
BV (ISO 20022: BNDG)
5. **Alternative voting options:**
Vote in favour, vote against, abstention, waiver of voting
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
VF, VA, AB, BL (ISO 20022: CFOR, CAGS, ABST, NOAC)

E. Agenda – agenda item 4

1. **Unique identifier of the agenda item:**
4
2. **Title of the agenda item:**
Resolution on approval of the profit and loss transfer agreement (profit and loss transfer agreement within the meaning of section 291 (1) sentence 1 AktG) between Uniper SE and Uniper Beteiligungs GmbH
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
Approval of the profit and loss transfer agreement
3. **Uniform Resource Locator (URL):**
www.uniper.energy/hv, www.uniper.energy/gm
4. **Vote:**
Binding vote
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
BV (ISO 20022: BNDG)
5. **Alternative voting options:**
Vote in favour, vote against, abstention, waiver of voting
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
VF, VA, AB, BL (ISO 20022: CFOR, CAGS, ABST, NOAC)

F. Specification of the deadlines regarding the exercise of other shareholders rights – requests to have items added to the agenda

1. **Object of deadline:**
Submission of a request to have items added to the agenda
2. **Applicable issuer deadline:**
7 November 2023, 24:00 hours CET
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
20231107; 23:00 hours UTC (Coordinated Universal Time)

F. Specification of the deadlines regarding the exercise of other shareholders rights – counter-motions and election proposals prior to the general meeting

1. **Object of deadline:**
Submission of counter-motions or election on a specific agenda item for the purpose of making them accessible prior to the General Meeting and opening the possibility of voting by the Company
2. **Applicable issuer deadline:**
23 November 2023, 24:00 hours CET
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
20231123; 23:00 hours UTC (Coordinated Universal Time)

F. Specification of the deadlines regarding the exercise of other shareholders rights – right to submit statements

1. **Object of deadline:**
Submission of statements regarding the agenda items prior to the General Meeting by way of electronic communication
2. **Applicable issuer deadline:**
2 December 2023, 24:00 hours CET
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
20231202; 23:00 hours UTC (Coordinated Universal Time)

F. Specification of the deadlines regarding the exercise of other shareholders rights – submission of motions and election proposals during the general meeting

1. **Object of deadline:**
Submission of motions or election proposals by way of video communication in the General Meeting
2. **Applicable issuer deadline:**
8 December 2023, during the General Meeting in accordance with the specifications of the chairman of the meeting
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
20231208; during the General Meeting in accordance with the specifications of the chairman of the meeting

F. Specification of the deadlines regarding the exercise of other shareholders rights – right to speak

1. **Object of deadline:**
Right to speak for shareholders or their proxies being connected to the General Meeting via video communication in the meeting
2. **Applicable issuer deadline:**
8 December 2023, during the General Meeting in accordance with the specifications of the chairman of the meeting
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
20231208; during the General Meeting in accordance with the specifications of the chairman of the meeting

F. Specification of the deadlines regarding the exercise of other shareholders rights – right to request information

1. **Object of deadline:**
Request of information about company affairs by way of electronic communication
2. **Applicable issuer deadline:**
8 December 2023, during the General Meeting in accordance with the specifications of the chairman of the meeting
in the format required by the Commission Implementing Regulation (EU) 2018/1212:
20231208; during the General Meeting in accordance with the specifications of the chairman of the meeting

F. Specification of the deadlines regarding the exercise of other shareholders rights – requests according to section 131 (4) sentence 1, 2 AktG

1. **Object of deadline:**
Transmission of the request to provide a shareholder with information in the General Meeting which has been given outside of the General Meeting to a shareholder because of his status as a shareholder, by means of electronic communication
2. **Applicable issuer deadline:**
8 December 2023, during the General Meeting
in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20231208; during the General Meeting

F. Specification of the deadlines regarding the exercise of other shareholders rights – requests according to section 131 (5) sentence 1, 2 AktG

1. **Object of deadline:**
Transmission of the request to include in the minutes of the meeting questions raised by the shareholder who was denied information and the reason for the rejection, information by way of electronic communication
2. **Applicable issuer deadline:**
8 December 2023, during the General Meeting
in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20231208; during the General Meeting

F. Specification of the deadlines regarding the exercise of other shareholders rights – objection to resolutions

1. **Object of deadline:**
Objection to resolutions of the General Meeting by way of electronic communication
2. **Applicable issuer deadline:**
8 December 2023, from the beginning of the General Meeting up to its closing by the chairman of the General Meeting
in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20231208; from the beginning of the General Meeting up to its closing by the chairman of the General Meeting

F. Specification of the deadlines regarding the exercise of other shareholders rights – following video and audio of the General Meeting on the internet

1. **Object of deadline:**
Following of the entire General Meeting live by means of audio-visual transmission via the password-protected online service for shareholders and their proxies on the internet under www.uniper.energy/hv-service, www.uniper.energy/gm-service
2. **Applicable issuer deadline:**
8 December 2023, from 12:00 hours CET from the opening of the General Meeting up to its closing by the chairman of the General Meeting
in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20231208; from 11:00 hours UTC (Coordinated Universal Time) from the opening of the General Meeting up to its closing by the chairman of the General Meeting

ⁱ The term „participation“ is used herein exclusively in the meaning of Commission Implementing Regulation (EU) 2018/1212.